

**R. Shawn Majette
Thompson & McMullan, P.C.
Will-Interview Questionnaire**

Date: _____

1. _____
Your Name (as you wish it to appear in your will). Social Security # Phone (w) or (h)

2. _____
Marital Status If Married, Spouse's Name. Social Security # Phone (w) or (h)

3. _____
Mailing Address (including City, State and Zip Code). Today's Date

4. Circle City/County of Legal Residence. Richmond - Henrico - Chesterfield - Other _____

5. List all children. It is important that all of your children be listed, whether they are (i) biological or adopted children, (ii) children of a present marriage, a prior marriage, or born out of wedlock, and (iii) even though they may have been adopted by someone else.

Name of Oldest Child. _____ Age

Next Child (Please list other children on the back of this page.). _____ Age

6. Do you own any real estate or personal property located outside Virginia? _____

7. If married, have you, during this marriage, lived in Arizona, California, Idaho, Louisiana, New Mexico, Nevada, Texas, Washington, or Wisconsin? _____

8. Do you understand that a will can be changed or revoked at any time unless it has been written pursuant to a contract that prohibits such action? _____

9. Have you read the pamphlet, "Why You Need A Will," by Rodney Johnson? _____

10. Circle the approximate size of the estate (including insurance).
Under \$50,000 \$50,000 to \$250,000 \$250,000 to \$500,000 Over \$500,000